

**EXEMPTIONS AND CREDITS ADMINISTERED BY BETHEL TAX BENEFIT COORDINATOR**

| <b>DESCRIPTION</b>                       | <b>AGE<br/>REQUIRMENT</b> | <b>INCOME<br/>LIMITATION</b> | <b>FILING<br/>DATES</b>             | <b>ASSESSMENT<br/>REDUCTION (OR)</b>  | <b>TAX<br/>CREDIT</b>                    |
|--|---------------------------|------------------------------|-------------------------------------|---|--|
| <u>Blind:</u>                            |                           |                              |                                     |   |  |
| State Program                            | None                      | None                         | Oct. 1-Jan. 31                      | \$3,000   |  |
| Bethel Program                           | None                      | (M) \$37,300<br>(S) \$30,500 | Feb. 1- Oct. 1<br>(Annual Filing)   | \$2,000   |  |
| <u>Social Security Disabled Persons:</u> |                           |                              |                                     |   |  |
| State Program                            | None                      | None                         | Oct.1-Jan.31                        | \$1,000   |  |
| Bethel Program                           | None                      | (M) \$37,300<br>(S) \$30,500 | Feb.1-Oct. 1<br>(Annual Filing)     | \$1,000   |  |
| State Homeowner Program                  | None                      | (M) \$37,300<br>(S) \$30,500 | Feb.1-May 15<br>(Biennial Filing)   |   | Varies based on<br>Income (\$150-\$1250) |
| Bethel Homeowner Program                 | None                      | (M or S) \$46,000            | Feb. 1-May 15<br>(Annual Filing)    |   | Varies based on Income<br>(10% - 75%)    |
| State-Renters Program                    | None                      | (M) \$37,300<br>(S) \$30,500 | May 15-Sept. 15<br>(Annual Filing)  | This is a rent rebate based on income, rent and utilities paid for calendar year.<br>(\$50.00 - \$900.00) |  |
| <u>Elderly:</u>                          |                           |                              |                                     |   |  |
| State Homeowner Program                  | 65                        | (M) \$37,300<br>(S) \$30,500 | Feb. 1-May 15<br>(Biennial Filing)  | Varies based on Income<br>(\$150-\$1,250)   |  |
| Bethel Homeowner Program                 | 65                        | (M or S) \$46,000            | Feb. 1-May 15<br>(Annual Filing)    | Varies based on Income<br>(10% - 75%)   |  |
| State Renters Program                    | 65                        | (M) \$37,300<br>(S) \$30,500 | May 15- Sept. 15<br>(Annual Filing) | This is a rent rebate based on income, rent and utilities paid for calendar year.<br>(\$50.00 - \$900.00) |  |

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| DESCRIPTION                                     | AGE<br>REQUIRMENT | INCOME<br>LIMITATION                         | FILING<br>DATES                            | ASSESSMENT<br>REDUCTION (OR)                                    | TAX<br>CREDIT |
|---|-------------------|--|--|---|---------------|
| <b><u>Veterans Programs:</u></b>                |                   |  |  |   |               |
| State-Standard Program (See Note "A" Below)     | None              | None   | Honorable Discharge<br>On or before Oct. 1 | \$1,000   |               |
| State-Additional Program (See Note "A" Below)   | None              | None   | Honorable Discharge<br>On or before Oct. 1 | 50% of Standard Exemption                                       |               |
| State-Limited Income                            | None              | (M) \$37,300<br>(S) \$30,500                 | Feb.1–Oct. 1<br>(Biennial Filing)          | Standard Veterans Exemption Doubled<br>\$2,000-\$6,000)         |               |
| Bethel Limited Income                           | None              | (M) \$62,300<br>(S) \$55,500                 | Feb. 1-Oct. 1<br>(Biennial Filing)         | \$10,000 or 10%   |               |
| State-Disabled Program                          | None              | None   | V.A. Form 20-5455<br>(Annual filing)       | \$1,500 - \$3,000   |               |
| 100% Disabled                                   | None              | Taxable Only<br>(M) \$21,000<br>(S) \$18,000 | Feb. 1-Oct. 1<br>(Biennial Filing)         | Standard Veterans Exemption Doubled<br>\$6,000                  |               |
| Bethel-Disabled Specially Equipped Veterans Car | None              | None   | Feb. 1-Oct. 1                              | One Motor Vehicle Registered<br>(Annual Filing)in Veterans Name |               |

Note "A" – Program also applies to any current service person on active duty for 90 Days during time of War

Note:

Income and age requirements based on calendar year which precedes filing dates.

(M) Married  
(S) Single

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